

Analysis of Tourist Auto Market (Premium and Loss Ratio)

Year 2017

Mexico Tourist Auto Insurance Statistics

Currency USD (ave. 2017: 18.92)

Source: AMIS

Rank	Mexico Insurance Company	2017 Premium	2016 Premium	Percentage Growth	2017 Loss Ratio	2016 Loss Ratio	Market Share 2017	Market Share 2016	AM Best Rating	Footnotes
1	ACE Seguros	\$ 21,219,962	\$20,433,779	3.85%	13.37%	35.04%	29.26%	28.96%	A+ (Secure, Superior)	A, B
2	Qualitas	\$ 11,974,901	\$11,569,676	3.50%	35.78%	32.03%	16.51%	16.40%	B+ (Secure, Good)	A
3	G.N.P.	\$ 8,148,055	\$ 8,965,633	-9.12%	19.05%	25.92%	11.23%	12.71%	A-(Secure, Excellent)	
4	HDI Seguros	\$ 7,885,563	\$ 7,420,808	6.26%	33.09%	29.37%	10.87%	10.52%	A (Secure, Excellent)	
5	Mapfre México	\$ 4,784,248	\$ 5,865,782	-18.44%	37.84%	32.80%	6.60%	8.31%	A-(Secure, Excellent)	
6	ANA	\$ 4,564,927	\$ 3,551,741	28.53%	29.92%	32.76%	6.29%	5.03%	Not Rated	
7	AIG Seguros	\$ 3,572,938	\$ 2,283,228	56.49%	29.02%	39.95%	4.93%	3.24%	A-(Secure, Excellent)	
8	ABA Seguros	\$ 3,107,640	\$ 2,634,908	17.94%	33.14%	20.37%	4.28%	3.73%	A+ (Secure, Superior)	B
9	El Aguila	\$ 2,452,689	\$ 2,947,108	-16.78%	38.55%	17.99%	3.38%	4.18%	A-(Secure, Excellent)	
10	AXA Seguros	\$ 2,196,924	\$ 2,046,237	7.36%	41.08%	22.92%	3.03%	2.90%	A (Secure, Excellent)	
11	General de Seguros	\$ 1,084,607	\$ 987,707	9.81%	39.23%	34.81%	1.50%	1.40%	Not Rated	
12	Atlas	\$ 617,502	\$ 798,231	-22.64%	25.76%	21.69%	0.85%	1.13%	Not Rated	
13	El Potosi	\$ 430,560	\$ 442,587	-2.72%	33.52%	24.21%	0.59%	0.63%	Not Rated	
14	Zurich Daños	\$ 386,234	\$ 467,480	-17.38%	43.23%	17.05%	0.53%	0.66%	A+ (Secure, Superior)	
15	Inbursa	\$ 54,115	\$ 52,535	3.01%	25.97%	73.81%	0.07%	0.07%	Not Rated	
16	Seguros SURA	\$ 44,426	\$ 72,884	-39.04%	58.42%	24.65%	0.06%	0.10%	Not Rated	
	Market Total	\$ 72,532,118	\$70,558,400	2.80%	26.62%	30.70%	100.00%	100.00%		

Footnotes:

- A Figures for these Insurers also include considerable Premium for Northbound RC para USA coverage (more than half of premium amounts).
- B Owned by Chubb

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